

# Communicating What Matters

*Understanding and Sharing ATE  
Project Outcomes and Impact*

Begins at 1 p.m. Eastern



# OUR Vision

EvaluATE envisions an ATE community in which evaluation is valued, systematic, and used to improve the education of technicians in high-tech fields.

# OUR Mission

EvaluATE's mission is to engage the ATE community with information, expertise, and tools to advance high-quality evaluation.



# Materials



Slides



Recording



# Introductions



**Samantha**  
Hooker



**Brianna**  
Hooks  
Singletary



**Megan**  
Lopez



# Behind the Scenes



**Maureen**  
Green



**Lyssa**  
Becho



**J**  
Hyde



# Thank You



Candiya  
Mann



## Advanced Technological Education Program

[www.nsf.gov/ate](http://www.nsf.gov/ate)





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# Hello



**Brianna**



**Megan**

# Agenda

- »» Focusing on Outcomes & Impact  
*What, when, and why?*
- »» Developing Meaningful Outcomes
- »» Strategies for Measuring Impact
- »» Communicating Your Project's Story

## The Value of Evaluating Outcomes and Impact



## Chat Question



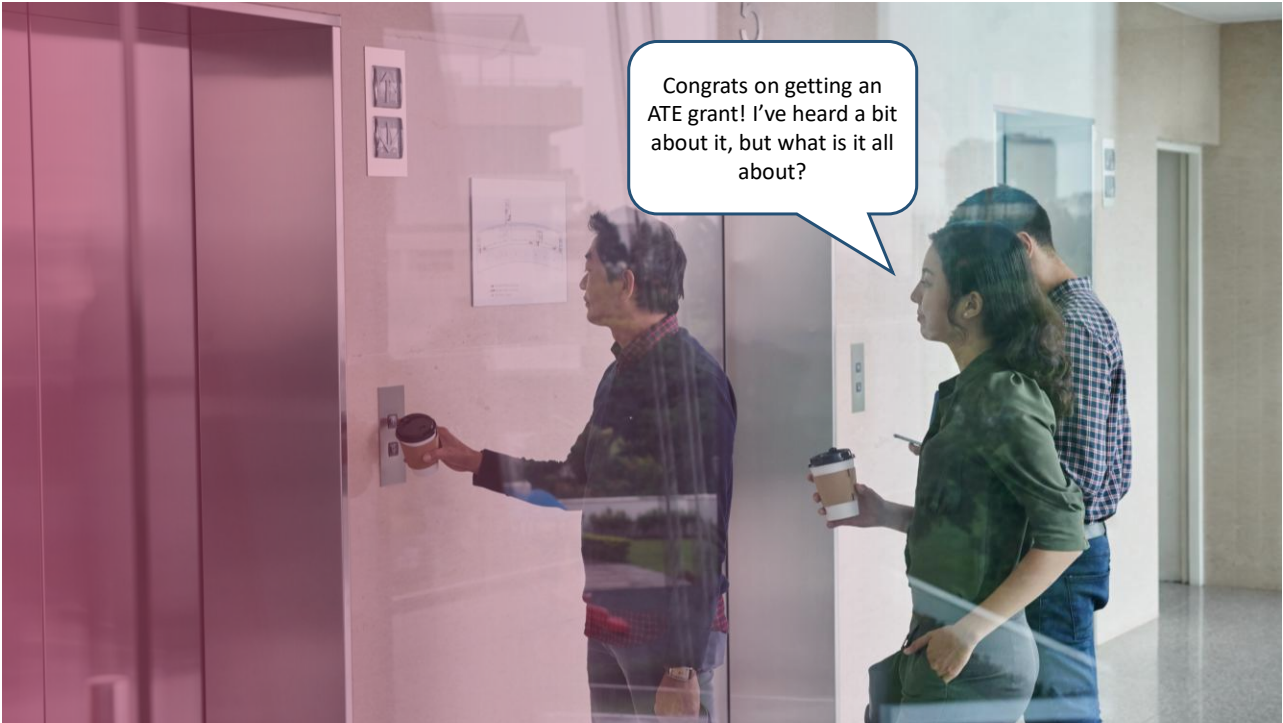
If you had to share about  
your **ATE project in 1  
sentence**, what would  
you say?


Imagine  
you're  
waiting for  
the elevator  
with your  
colleagues











We developed this project in response to local industry demand for **technicians who can adapt to new technologies and keep the region's manufacturing sector competitive.**



We developed this project in response to local industry demand for **technicians who can adapt to new technologies and keep the region's manufacturing sector competitive.** Our new lab opportunities will **build students' skills and confidence with the latest tools, preparing them to meet industry needs.**



Wow! I'm glad our students have this new opportunity available to them.

We developed this project in response to local industry demand for **technicians who can adapt to new technologies and keep the region's manufacturing sector competitive**. Our new lab opportunities will **build students' skills and confidence** with the latest tools, **preparing them to meet industry needs**.



I bet our industry partners are excited about this!

Wow! I'm glad our students have this new opportunity available to them.

We developed this project in response to local industry demand for **technicians who can adapt to new technologies and keep the region's manufacturing sector competitive**. Our new lab opportunities will **build students' skills and confidence** with the latest tools, **preparing them to meet industry needs**.

# Thinking about Impact

WHEN WE TALK ABOUT IMPACT, WE'RE REALLY ASKING...



How does your project **contribute to immediate and broader changes** in individuals, education, the workforce, your community, or society as a whole?

## Immediate Results vs. Broader Changes

Changes in...	Immediate Results <i>During your grant window</i>	Broader Changes <i>Beyond your grant</i>
Individuals	<ul style="list-style-type: none"><li>• Increased participation rates</li><li>• Improved retention rates</li></ul>	Graduates experience upward mobility throughout their careers
Industry	<ul style="list-style-type: none"><li>• Increased # of filled internships</li><li>• Reduction in on-boarding time for new hires</li></ul>	Summit Valley experiences a thriving economy

# When to Think about Impact?



# When to Think about Impact



## IN THE PLANNING & PROPOSAL WRITING PHASES

- » Align planned activities to the changes you hope to make
- » Align planned activities to the need that inspired them
- » Ensure that outcomes have the potential to contribute to broader changes

# When to Think about Impact



## IN THE GETTING STARTED & IMPLEMENTATION PHASES


- » Measure & monitor progress towards intended outcomes for completed or in-progress activities
- » Consider if changes made to project activities still align with intended outcomes & impact

# When to Think about Impact



## IN THE CLOSING OUT OR SUNSETTING PHASE

- » Determine if your project's accomplishments achieved its intended results
  - » Identify how those results addressed the needs you identified at the start
- How are we better off as a result of this project?*



# Let's Take a Look at a Case Example



## TechSkills Advanced Manufacturing Initiative

- » NSF ATE-funded project based at Summit Valley Community College
- » Aims to enhance technician training in industrial automation
- » Serves a mix of traditional students, adult learners, and veterans
- » Emphasizes industry-aligned curriculum, hands-on labs, and work-based learning opportunities







**Outputs**

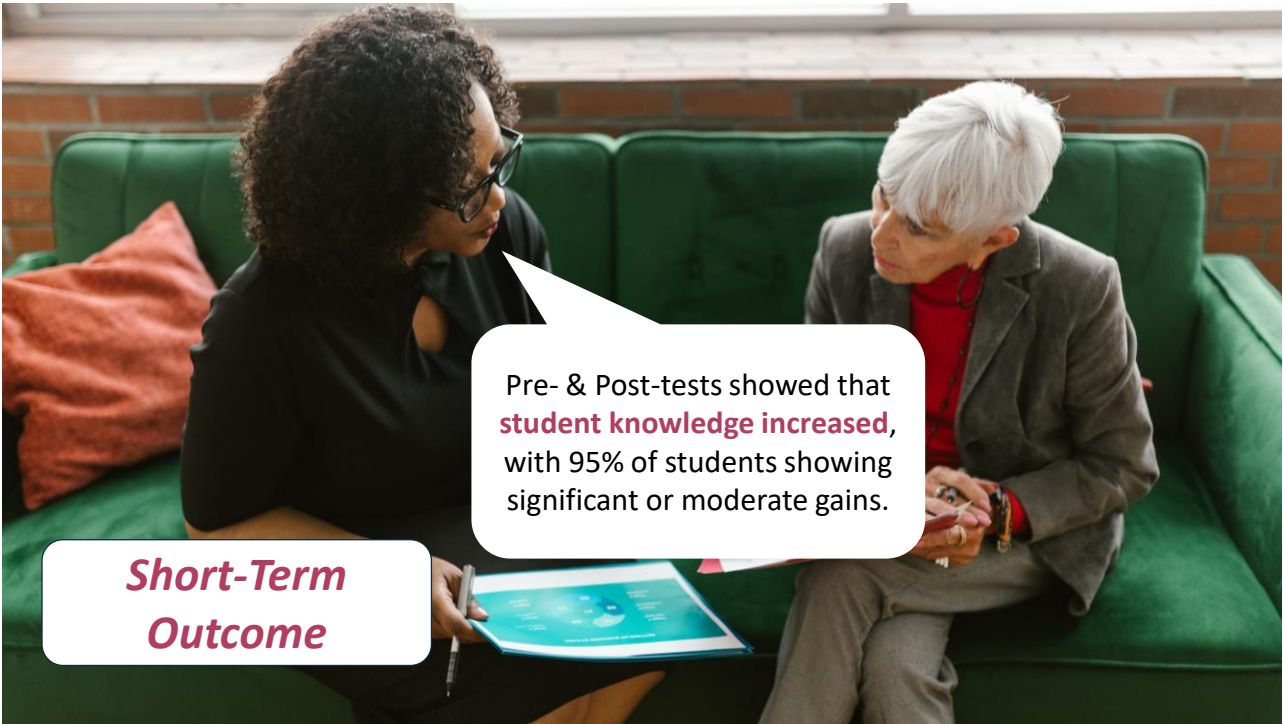
**Output**

The immediate & direct results of actions taken.

**“72 students enrolled** in courses with the **new curriculum.**”

A close-up, artistic photograph of a circuit board. The board is dark, and the traces and components are illuminated with bright blue and orange light, creating a futuristic, high-tech aesthetic. The lighting is dramatic, with strong highlights and deep shadows.





<p><b>Output</b></p> <p>The immediate &amp; direct results of actions taken.</p>	<p><b>“72 students enrolled</b> in courses with the <b>new curriculum.”</b></p>
<p><b>Short-Term Outcome</b></p> <p>The intended results or changes that a project aims to achieve from the project’s activities.</p>	<p><b>“Pre- &amp; Post-tests showed that <b>student knowledge</b> moderately or significantly <b>increased.</b>”</b></p>

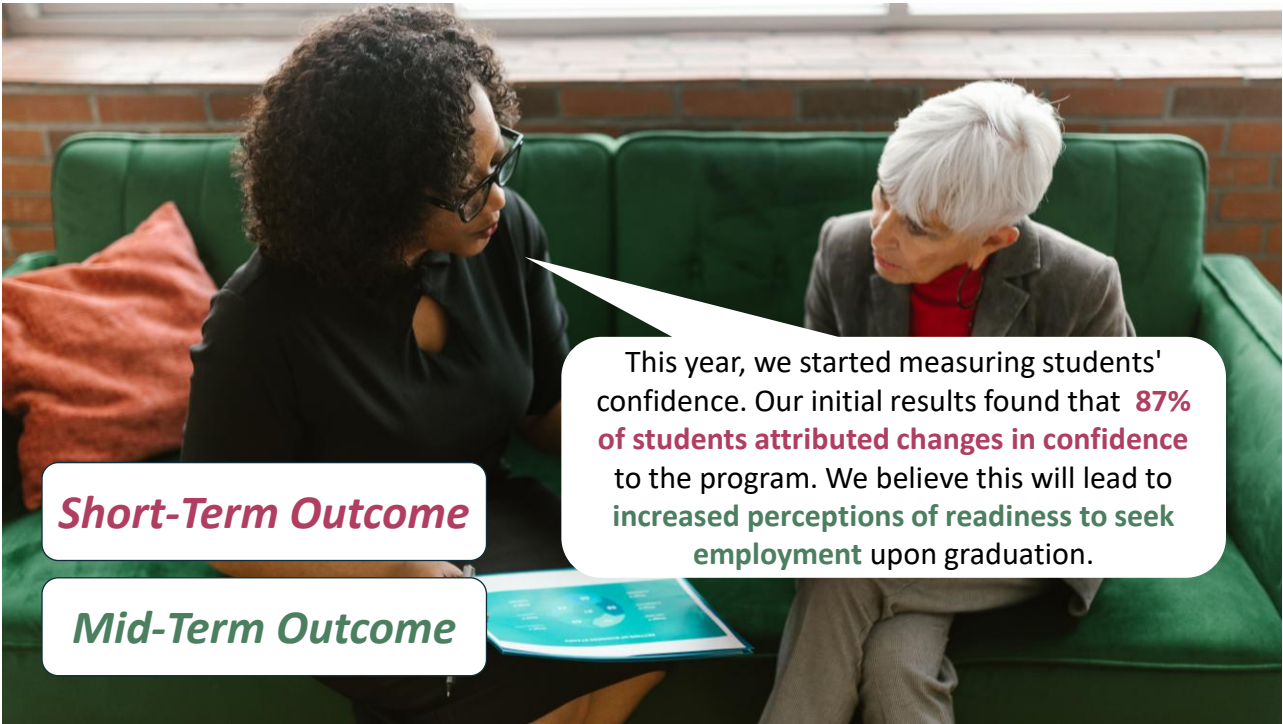
A background image of a glowing blue and orange circuit board with various electronic components and traces.



<b>Output</b> The immediate & direct results of actions taken.	<b>“72 students enrolled</b> in courses with the <b>new curriculum.”</b>
<b>Short-Term Outcome</b> The intended results or changes that a project aims to achieve from the project’s activities.	<b>“Pre- &amp; Post-tests showed that student knowledge</b> moderately or significantly <b>increased.”</b>
<b>Mid-Term Outcome</b> Changes that result from achieving the short-term outcomes.	<b>“Among those who have completed the program, 86% passed their industry certification exam.”</b>

**Short-Term Outcome**

This year, we started measuring students' confidence. Our initial results found that **87% of students attributed changes in confidence** to the program.





<b>Output</b> The immediate & direct results of actions taken.	"72 students enrolled in courses with the new curriculum."
<b>Short-Term Outcome</b> The intended results or changes that a project aims to achieve from the project's activities.	"Pre- & Post-tests showed that student knowledge moderately or significantly increased."
<b>Mid-Term Outcome</b> Changes that result from achieving the short-term outcomes.	"Among those who have completed the program, 86% passed their industry certification exam."
<b>Impact or Long-Term Outcome</b> Broader changes that result from short- & mid-term outcomes that address the conditions that make the project necessary.	"This project has the potential to enhance workforce preparedness among STEM technicians."

<div>When planning your project, should you...?</div> <div>POLL QUESTION</div>	<b>Activities</b> Develop courses with a new industry-aligned curriculum.
	<b>Outputs</b> "72 students enrolled in courses with the new curriculum."
	<b>Short-Term Outcome</b> "Pre- & Post-tests showed that student knowledge moderately or significantly increased."
	<b>Mid-Term Outcome</b> "Among those who have completed the program, 86% passed their industry certification exam."
	<b>Impact</b> "This project has the potential to enhance workforce preparedness among STEM technicians."

When planning  
your project,  
should you...?

POLL QUESTION

Option A

Start with activities & work forward

Activities

Develop courses with a new industry-aligned curriculum.

Outputs

Short-Term Outcomes

Mid-Term Outcomes

Impact

“This project has the potential to enhance **workforce preparedness among STEM technicians.**”

When planning  
your project,  
should you...?

POLL QUESTION

Option A

Start with activities & work forward

Option B

Start with impact & work backward

Activities

Develop courses with a new industry-aligned curriculum.

Outputs

Short-Term Outcomes

Mid-Term Outcomes

Impact

“This project has the potential to enhance **workforce preparedness among STEM technicians.**”

When planning  
your project,  
should you...?

POLL QUESTION

Option A

Start with activities & work forward

Option B

Start with impact & work backward

Option C

Either way is fine!

Activities

Develop courses with a **new industry-aligned curriculum.**

Outputs

"**72 students enrolled** in courses with the **new curriculum.**"

Short-Term Outcome

"Pre- & Post-tests showed that **student knowledge** moderately or significantly **increased.**"

Mid-Term Outcome

"Among those who have completed the program, **86% passed their industry certification exam.**"

Impact

"This project has the potential to enhance **workforce preparedness among STEM technicians.**"

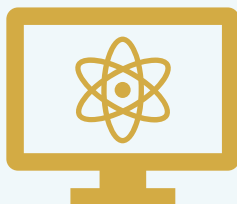


# Identifying Meaningful Outcomes

## Strategies



**Align Outcomes and  
Impacts with your ATE  
Proposal**



**Align Outcomes with  
NSF Solicitation &  
ATE Priorities**



**Align Outcomes with  
Industry-Specific Standards  
or Frameworks**

# Identifying Meaningful Outcomes

## STRATEGY #1



**Align Outcomes  
and Impacts  
with your ATE  
Proposal**



# Identifying Meaningful Outcomes

STRATEGY #1

Align Outcomes  
and Impacts  
with your ATE  
Proposal

Outputs



# Identifying Meaningful Outcomes

STRATEGY #1

Align Outcomes  
and Impacts  
with your ATE  
Proposal

MID-TERM  
OUTCOMES

SHORT-TERM  
OUTCOMES

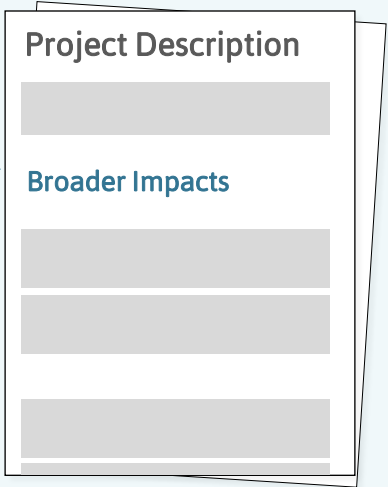


# Identifying Meaningful Outcomes

STRATEGY #1

Align Outcomes and Impacts with your ATE Proposal

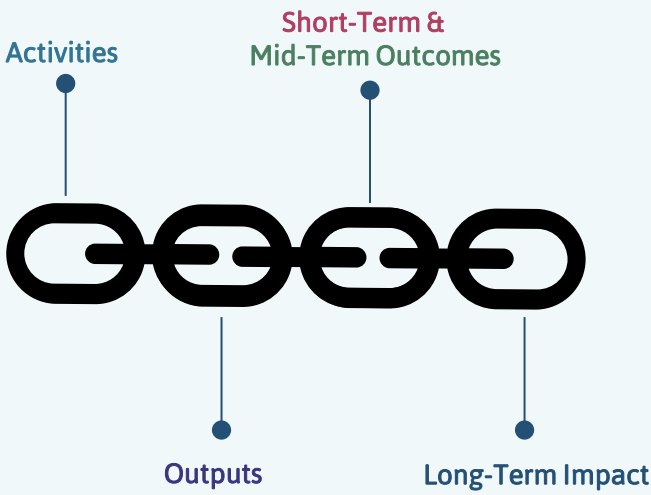
LONG-TERM OUTCOMES



# Identifying Meaningful Outcomes

STRATEGY #1

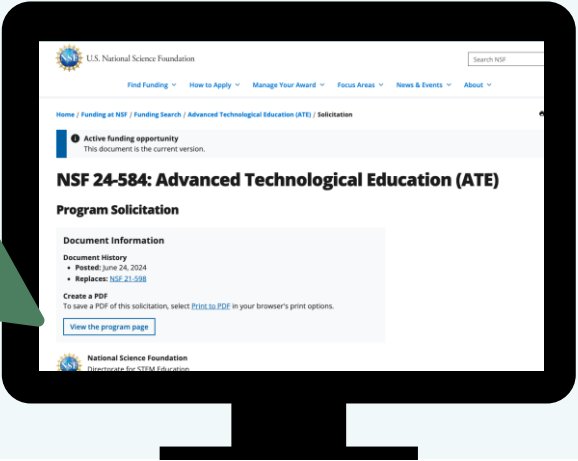
Align Outcomes and Impacts with your ATE Proposal



# Identifying Meaningful Outcomes

## STRATEGY #2

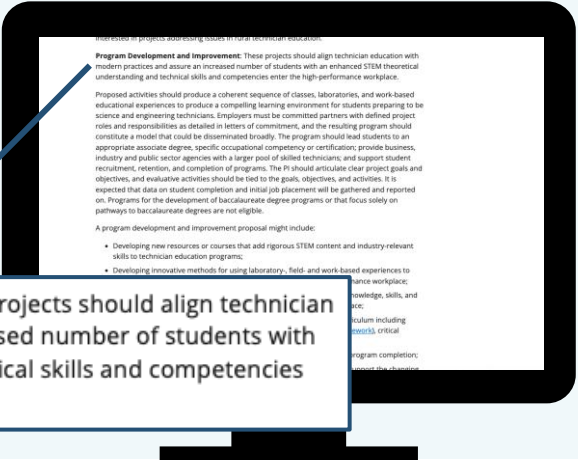
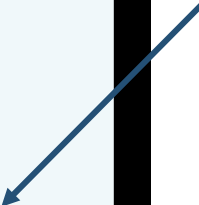
Align Outcomes with  
NSF Solicitation &  
ATE Priorities



# Identifying Meaningful Outcomes

## STRATEGY #2

Align Outcomes with  
NSF Solicitation &  
ATE Priorities



**Program Development and Improvement:** These projects should align technician education with modern practices to ensure an increased number of students with enhanced STEM theoretical understanding and technical skills and competencies enter the high-performance workplace.

# Identifying Meaningful Outcomes

## STRATEGY #2

Align Outcomes with  
NSF Solicitation &  
ATE Priorities

### Short-Term Outcomes

**Program Development and Improvement:** These projects should align technician education with modern practices to ensure an increased number of students with enhanced STEM theoretical understanding and technical skills and competencies enter the high-performance workplace.

Increased in projects addressing issues in rural technician education.

**Program Development and Improvement:** These projects should align technician education with modern practices and assure an increased number of students with an enhanced STEM theoretical understanding and technical skills and competencies enter the high-performance workplace.

Proposed activities should produce a coherent sequence of classes, laboratories, and work-based educational experiences to produce a compelling learning environment for students preparing to be science and engineering technicians. Employers must be committed partners with defined project roles and responsibilities as detailed in letters of commitment, and the resulting program should constitute a model that could be disseminated broadly. The program should lead students to an appropriate associate degree, specific occupational competency or certifications provide business, industry and public sector agencies with a larger pool of skilled technicians; and support student recruitment, retention, and completion of programs. The PI should articulate clear project goals and objectives, and evaluative activities should be tied to the goals, objectives, and activities. It is expected that data on student completion and initial job placement will be gathered and reported on. Programs for the development of baccalaureate degree programs or that focus solely on pathways to baccalaureate degrees are not eligible.

A program development and improvement proposal might include:

- Developing new resources or courses that add rigorous STEM content and industry-relevant skills to technician education programs;
- Developing innovative methods for using laboratory, field, and work-based experiences to

# Identifying Meaningful Outcomes

## STRATEGY #3

Align Outcomes  
with Industry-  
Specific Standards  
or Frameworks



Career & Technical Education Standards



Industry-Specific Frameworks



STEM Education Frameworks



Workforce Readiness Frameworks

# Identifying Outcomes for the TechSkills Advanced Manufacturing Initiative

## STRATEGY 1

Align Outcomes & Impact  
with your ATE Proposal

“...strengthen the regional  
manufacturing workforce by  
preparing highly skilled  
technicians who can adapt to  
rapid technological changes.”



# Identifying Outcomes for the TechSkills Advanced Manufacturing Initiative

## STRATEGY 2

Align Outcomes with Industry-  
Specific Standards or  
Frameworks

A program development and improvement proposal might include:

- Developing **new resources or courses** that add rigorous STEM content and industry-relevant skills to technician education programs;
- Developing **innovative methods for using laboratory-, field- and work-based experiences** to improve **students' understanding of basic principles and the high-performance workplace**;
- Utilizing **modern instrumentation** and **new technologies** to address the **knowledge, skills, and competencies needed for the evolving, converging, and emerging workplace**;

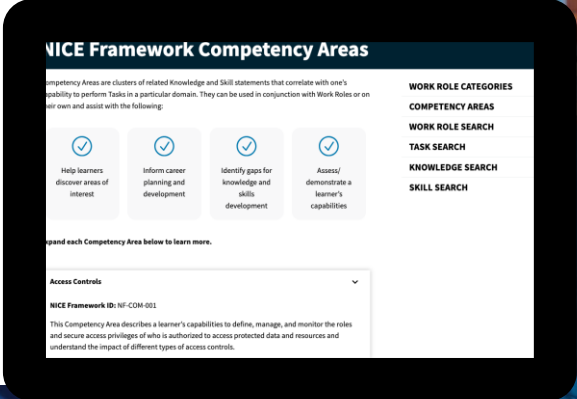
# Identifying Outcomes for the TechSkills Advanced Manufacturing Initiative

## STRATEGY 3

Align Outcomes with NSF  
Solicitation & ATE  
Priorities

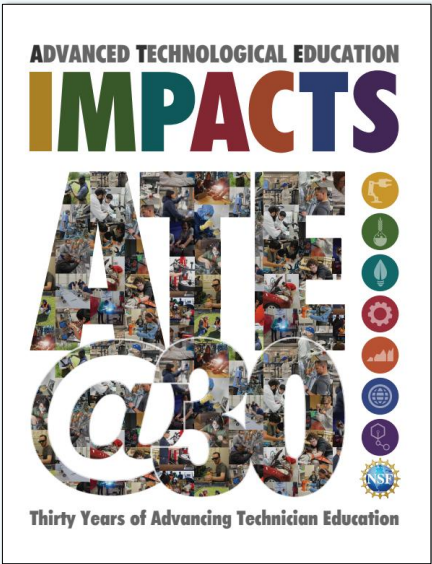


National Initiative for  
Cybersecurity Careers &  
Studies (NICE) Framework  
Competency Areas



# Identifying Meaningful Outcomes

## RESOURCE



# Strategies for Measuring Impact



## Develop clear and measurable evaluation questions

### Action verb

Improve  
Increase  
Strengthen  
Expand

# Develop clear and measurable evaluation questions

Action verb	Target population & setting
Improve	Adult learners at community colleges
Increase	Veterans transitioning into technical careers
Strengthen	First- gen college students in STEM
Expand	Women in advanced manufacturing pathways

# Develop clear and measurable evaluation questions

Action verb	Target population & setting	Impact
Improve	Adult learners at community colleges	Industrial automation skills
Increase	Veterans transitioning into technical careers	Job placement rates
Strengthen	First- gen college students in STEM	Retention in technician programs
Expand	Women in advanced manufacturing pathways	Credentials or certifications earned

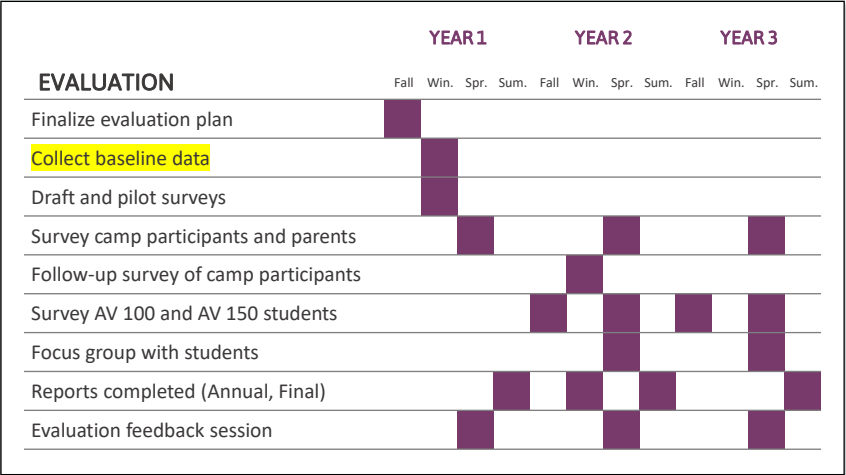
# Set Yourself Up to Measure Impact

- 1. Develop clear and measurable evaluation questions
- 2. Collect baseline data before the intervention starts

# Collect baseline data

	YEAR 1				YEAR 2				YEAR 3			
EVALUATION	Fall	Win.	Spr.	Sum.	Fall	Win.	Spr.	Sum.	Fall	Win.	Spr.	Sum.
Finalize evaluation plan												
Collect baseline data												
Draft and pilot surveys												
Survey camp participants and parents												
Follow-up survey of camp participants												
Survey AV 100 and AV 150 students												
Focus group with students												
Reports completed (Annual, Final)												
Evaluation feedback session												

# Collect baseline data



# Set Yourself Up to Measure Impact

- 1. Develop clear and measurable evaluation questions
- 2. Collect baseline data before the intervention starts
- 3. Build in multiple data points

# Collect baseline data

	YEAR1				YEAR 2				YEAR 3			
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# Set Yourself Up to Measure Impact

- 1. Develop clear and measurable evaluation questions
- 2. Collect baseline data before the intervention starts
- 3. Build in multiple data points
- 4. Document possible alternative explanations

## Document possible alternative explanations

*What do we think would have happened if our program hadn't taken place?*

*Could anything else have caused the change we are seeing?*

*How confident are we that our work made a real difference?*

*What evidence do we have that links our efforts to the results?*

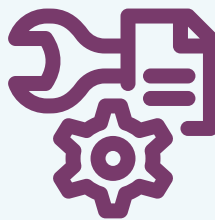
## Set Yourself Up to Measure Impact

1. Develop clear and measurable evaluation questions
2. Collect baseline data before the intervention starts
3. Build in multiple data points
4. Document possible alternative explanations
5. Budget appropriately

# Budget Appropriately



Evaluator time & expertise



**Data tools & systems**  
(e.g., survey software,  
transcription, dashboards)



Personnel support

# Communicating your Project's Story



# Clarifying Who You're Talking To



## When sharing your project's story, which best describes your current approach?

POLL QUESTION

**Option A**

We focus on reporting required results and general updates.

**Option B**

We highlight achievements to show progress and build interest.

**Option C**

We craft stories and visuals that connect data to what matters most for each audience.



When sharing your project’s story, which best describes your current approach?

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# Shaping Your Message



What are their top priorities or concerns?



What information would be most relevant or beneficial for them to understand?



How are they likely to use this information when making decisions?



# Shaping Your Message

## FUNDERS & POLICYMAKERS

**What are their top priorities or concerns?**

- Alignment with NSF ATE goals
- Evidence of broader impacts
- Sustainability
- Contribution to the knowledge base

**What information would be most relevant or beneficial for them to understand?**

- Data on retention, credential attainment, technician job placement
- Student success stories tied to industry demand
- Plans for scaling or sustaining work beyond the grant

**How are they likely to use this information when making decisions?**

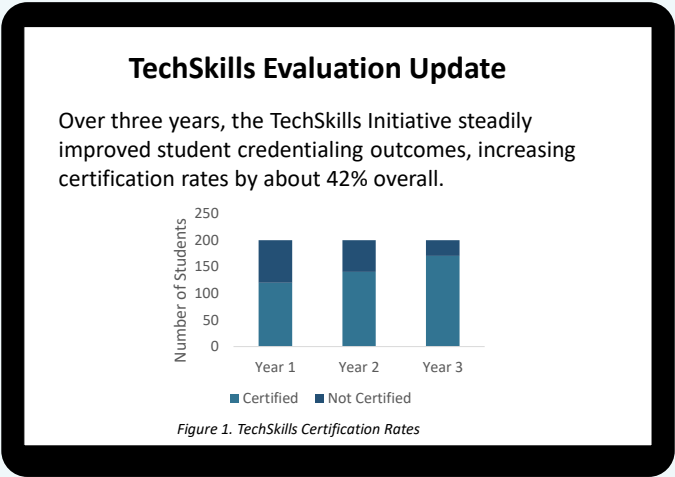
- Shape STEM and workforce policy recommendations
- Justify continued or increased NSF ATE funding levels
- Inform workforce development initiatives

# Ways To Share

Progress reports
Data dashboards
Conference posters
Team presentations
Annual reports
Media releases
Policy briefs
Community presentations

# Ways To Share

*Frame story  
with data and  
evidence*



# Ways To Share

*Situate story  
within the  
bigger picture*

## TechSkills Evaluation Update

Maria, a TechSkills graduate, is now employed at Summit Automation. She is one of 40 graduates meeting critical workforce shortages in the region.



“Before TechSkills, I didn’t think I could break into advanced manufacturing. Now I’m working full-time, earning a good wage, and building a future for my family.”

— Maria, TechSkills Graduate

# Next Steps

## OVERVIEW



Plan for or revisit your project plan to ensure that activities, outcomes, and intended impact logically connect.



Pause to think about outcomes and impact at all project phases.



Plan intentional data collection points throughout your project lifecycle.



Tailor your project story to your audience.

# CONNECT WITH US

On LinkedIn  
[bit.ly/eval-li](https://bit.ly/eval-li)



Through our website  
[evaluate.org](https://evaluate.org)



# FEEDBACK SURVEY

HOW DID WE DO?

A large, thick white arrow that starts from the right side of the slide and points towards the bottom left corner. The background of this section is dark with a network of glowing blue lines and dots.