



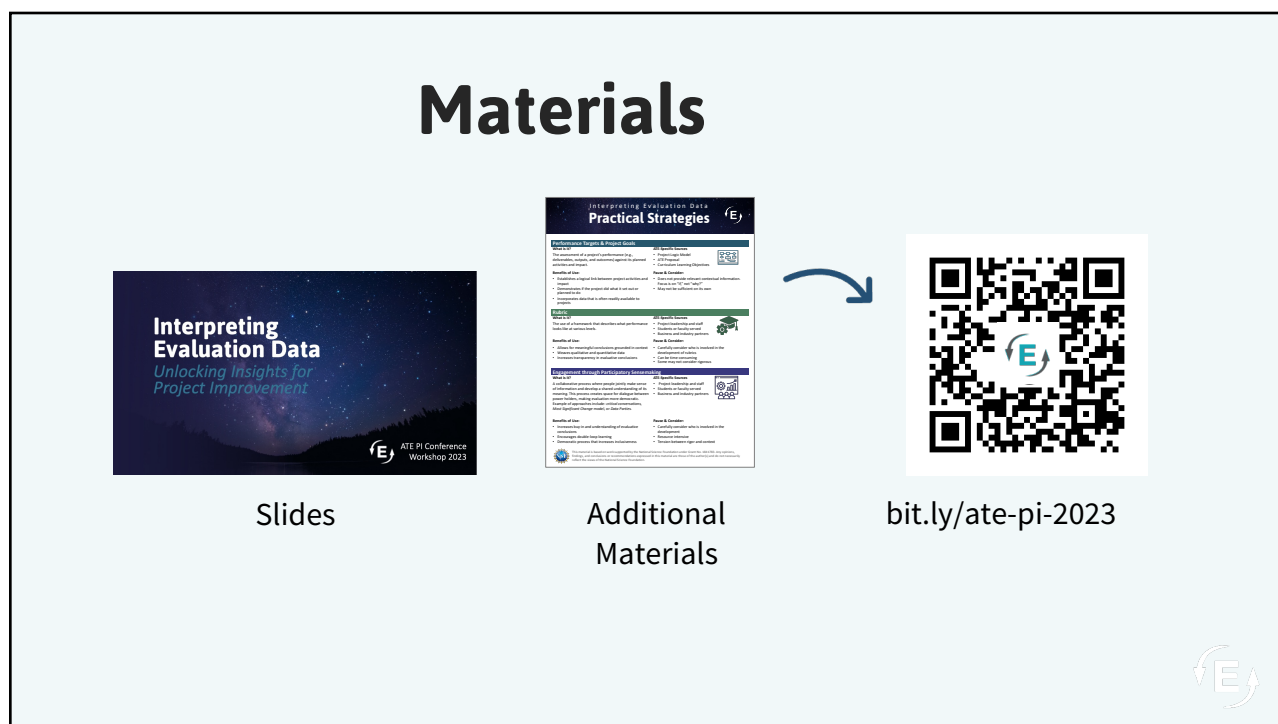
1



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Introductions



Megan
López



Lyssa
Wilson Becho



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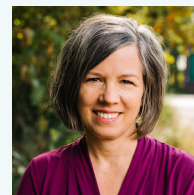
Special Thank You



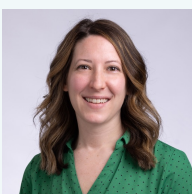
Kelly
Robertson



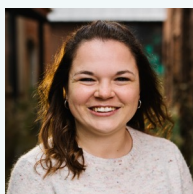
Maureen
Green



Lori
Wingate



Samantha
Hooker



Erika
Sturgis



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This material is based upon work supported by the National Science Foundation under Grants No. 1841783. The content reflects the views of the authors and not necessarily those of NSF.



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WORKSHOP

Agenda



Welcome



Evaluation
Interpretation



Practical
Strategies



Putting It
Into Action



Questions

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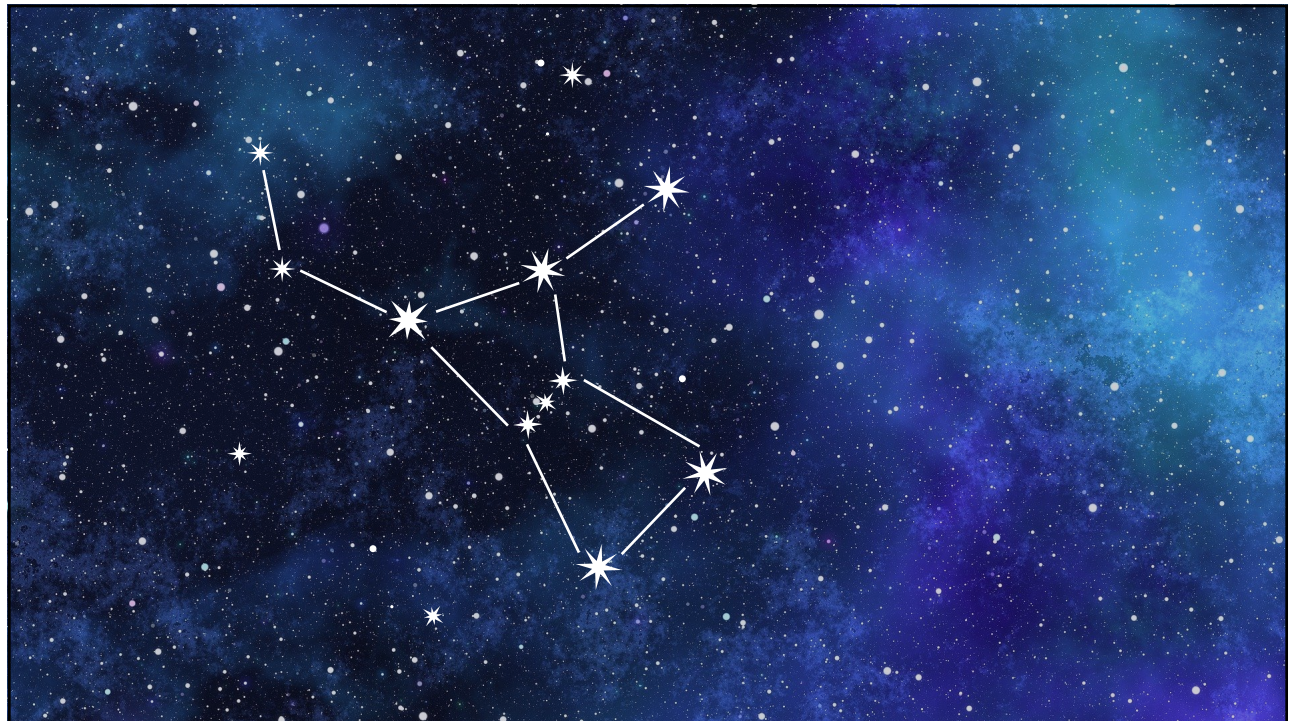
INTRODUCTIONS

At Your Tables

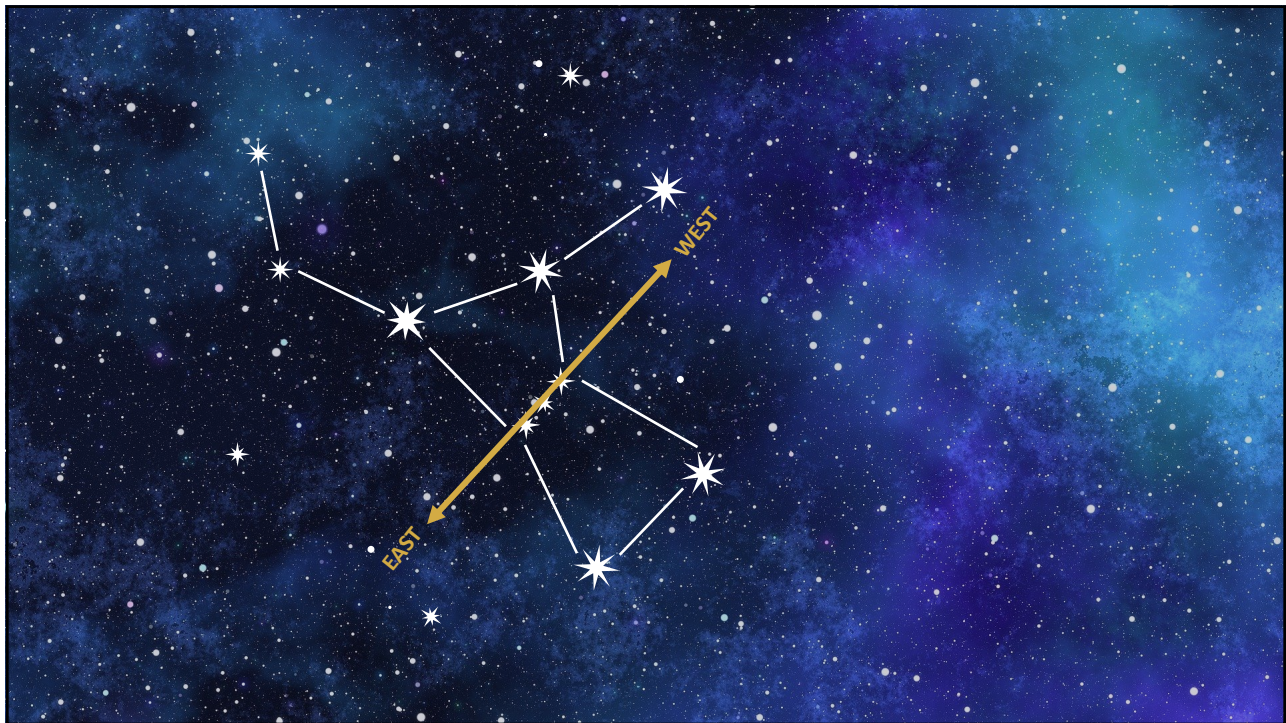
- ☀ Introduce yourself
- ☀ What could you give a 30-minute presentation about with no advance preparation?

10:00

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**Evaluation
as an
Argument**

| Evidence | Values | Conclusions |
|---------------------------------------|----------------------------------|--|
| <i>What kinds?</i> | <i>Whose values?</i> | <i>How well did the project do?</i> |
| <i>From who?</i> | | |
| <i>Was the collection legitimate?</i> | <i>How were they considered?</i> | <i>To what extent did the project meet its objectives?</i> |
| <i>Is the data trustworthy?</i> | | <i>Was the project successful?</i> |

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QUESTION FOR YOU

What would you do with this finding?

Evaluation Findings

In 2023, the project served 95 students who identified as Hispanic.

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WHAT DO WE MEAN BY

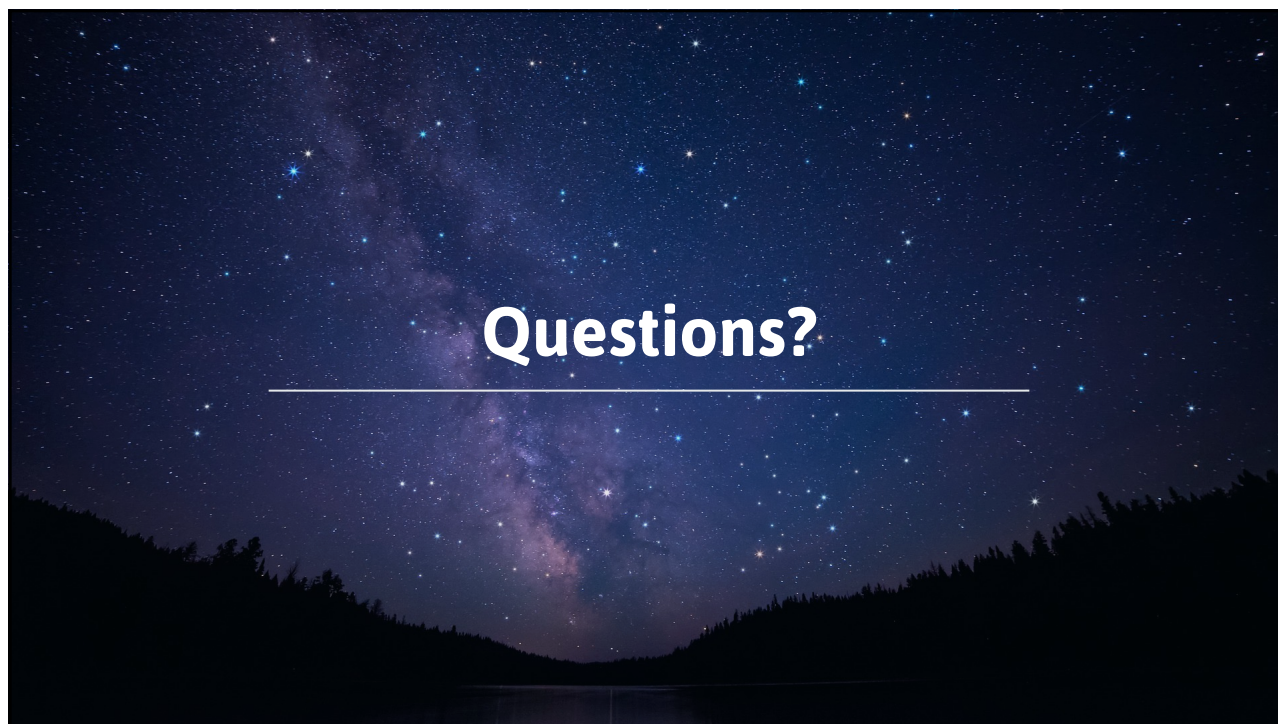
Interpretation

- Meaning making
- Sense making
- Target setting
- Comparison to a benchmark

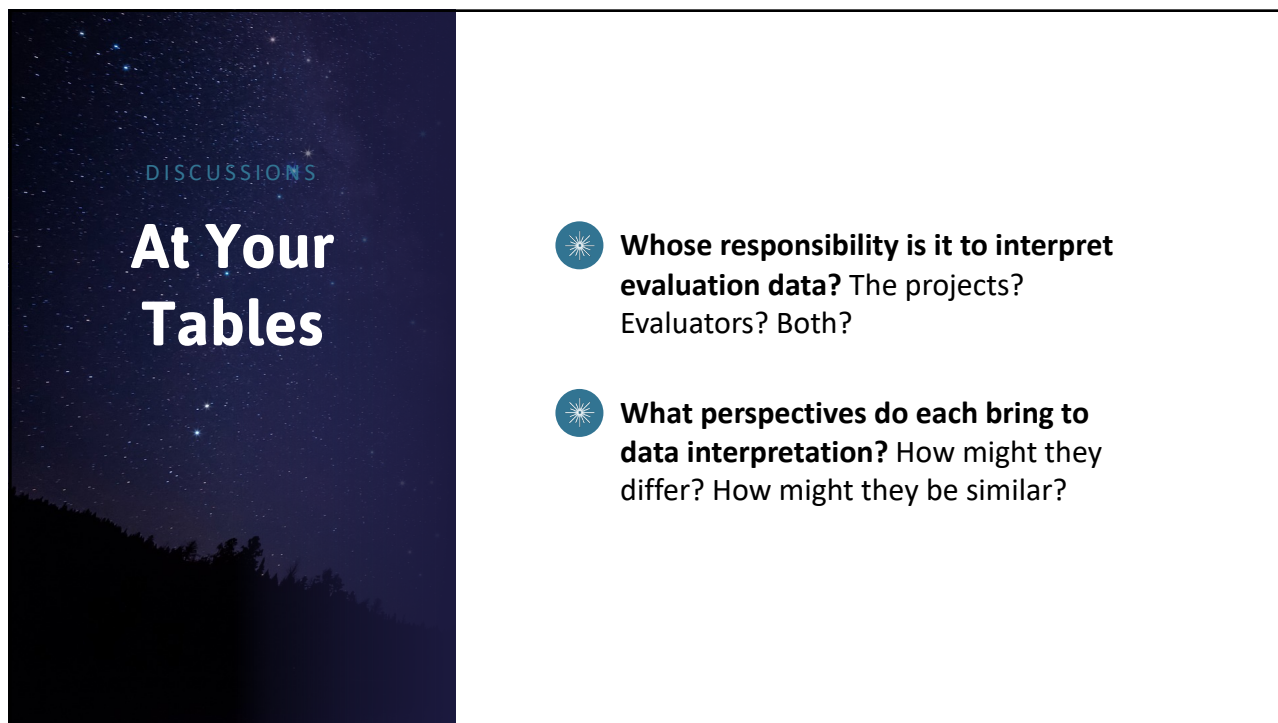
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DISCUSSIONS

At Your Tables

- **Whose responsibility is it to interpret evaluation data?** The projects?
Evaluators? Both?
- **What perspectives do each bring to data interpretation?** How might they differ? How might they be similar?

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INTERPRETATION
STRATEGIES ANSWER

Evaluative Questions

NON-EVALUATIVE

EVALUATIVE

How many...?

How much...?

What effects...?

Did [outcome] occur?

Was there an increase or decrease in ...?

How *adequate(ly)*...?

How *good* was...?

How *well* did...?

How *substantial*...?

How *worthwhile*...?

Altered from Davidson, E. J., & Chianca, T. K. (2023). Impact Evaluation Without Tears.

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INTERPRETING
EVALUATION DATA

Practical Strategies

Using performance targets or project goals

Measuring against meaningful comparisons

Developing evaluative rubrics

Engagement through participatory sense-making sessions

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Performance
Targets &
Project Goals

Assessment of a project's performance against its planned activities and impact.

Consider your project's outputs, deliverables, and outcomes

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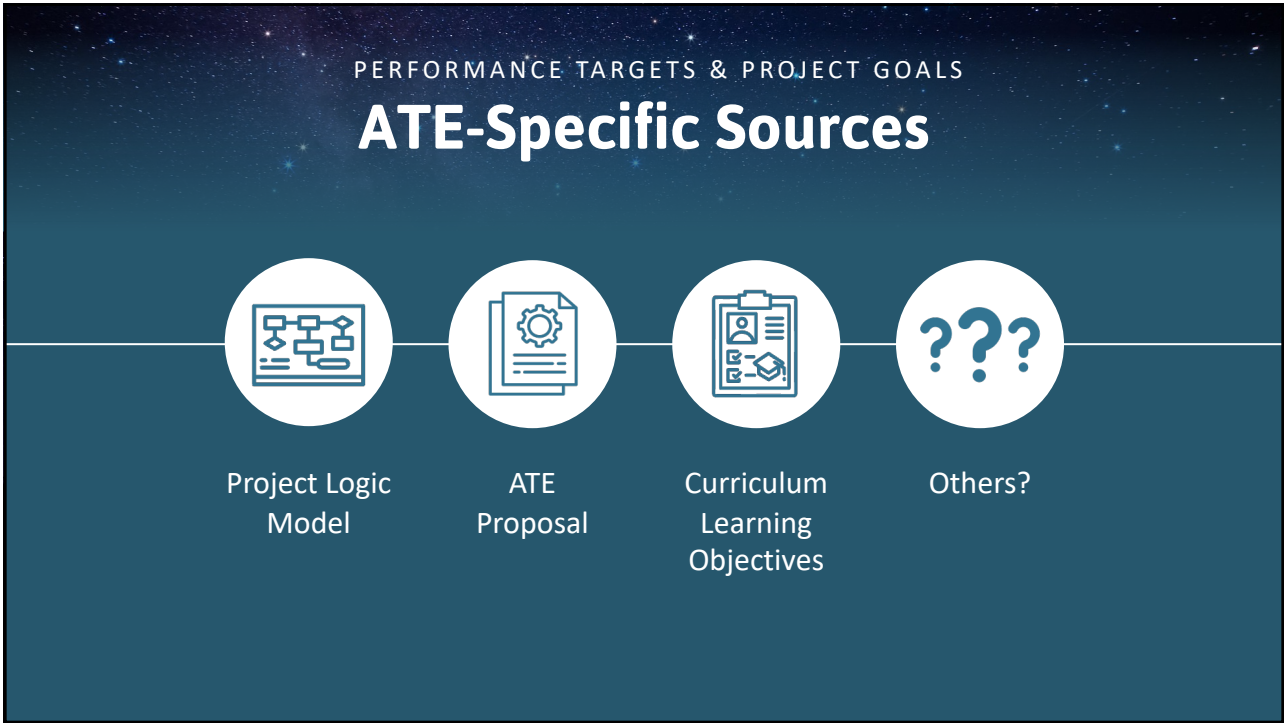
Performance
Targets &
Project Goals

Assessment of a project's performance against its planned activities and impact.

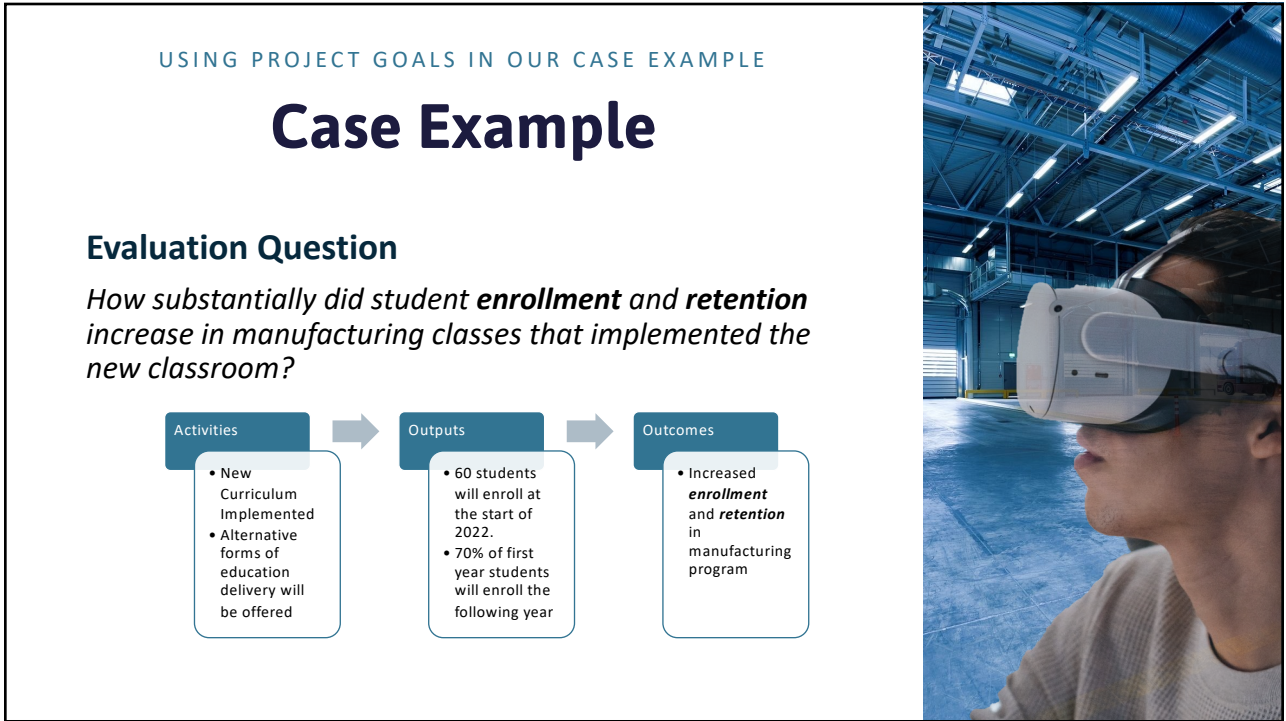
Table #. Progress toward EvaluATE's implementation goals between 2018—22

| Activity | Project Goal | 2018 | 2019 | 2020 | 2021 | 2022 |
|----------------------------------|---------------------------------------|------|------|------|------|------|
| Webinars | 4 per year | ⬆️ | ⬆️ | ⬆️ | ⬆️ | ⬆️ |
| Resources | 4 per year | ⬆️ | ⬆️ | ⬆️ | ⬆️ | ⬆️ |
| Conference presentations | 3 per year | ⬆️ | ⬆️ | ⬆️ | ⬆️ | ⬆️ |
| Conference workshops | 1 per year | ⬆️ | ⬆️ | ⬆️ | ⬆️ | ⬆️ |
| ATE evaluation coaching | 96 PIs or evaluators per year 2020-22 | - | - | ⬆️ | ⬆️ | ⬆️ |
| Newsletter | Quarterly in 2018-19; monthly 2020-22 | ⬆️ | ⬆️ | ⬆️ | ⬆️ | ⬆️ |
| Blog | 12 per year | ⬆️ | ⬆️ | ⬆️ | ⬆️ | ⬆️ |
| Webchats | 12 per year May 2020-22 | - | - | ⬆️ | ⬆️ | ⬆️ |
| Outstanding ATE Evaluation Award | Awarded annually since 2021 | - | - | - | ⬆️ | ⬆️ |

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USING PROJECT GOALS IN OUR CASE EXAMPLE

Case Example

Evaluation Question

*How substantially did student **enrollment** and **retention** increase in manufacturing classes that implemented the new cl*

72 students enrolled!


75% of first year students registered in 2023

Outputs

- 60 students will enroll at the start of 2022.
- 70% of first year students will enroll the following year

Outcomes

- Increased **enrollment** in programming
- Increased **retention** in programming



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PERFORMANCE TARGETS & PROJECT GOALS

Use & Considerations

BENEFITS

- Establishes a **logical link** between project activities and impact
- Demonstrates if the project did **what it set out to do**
- Incorporates data that is often **readily available**

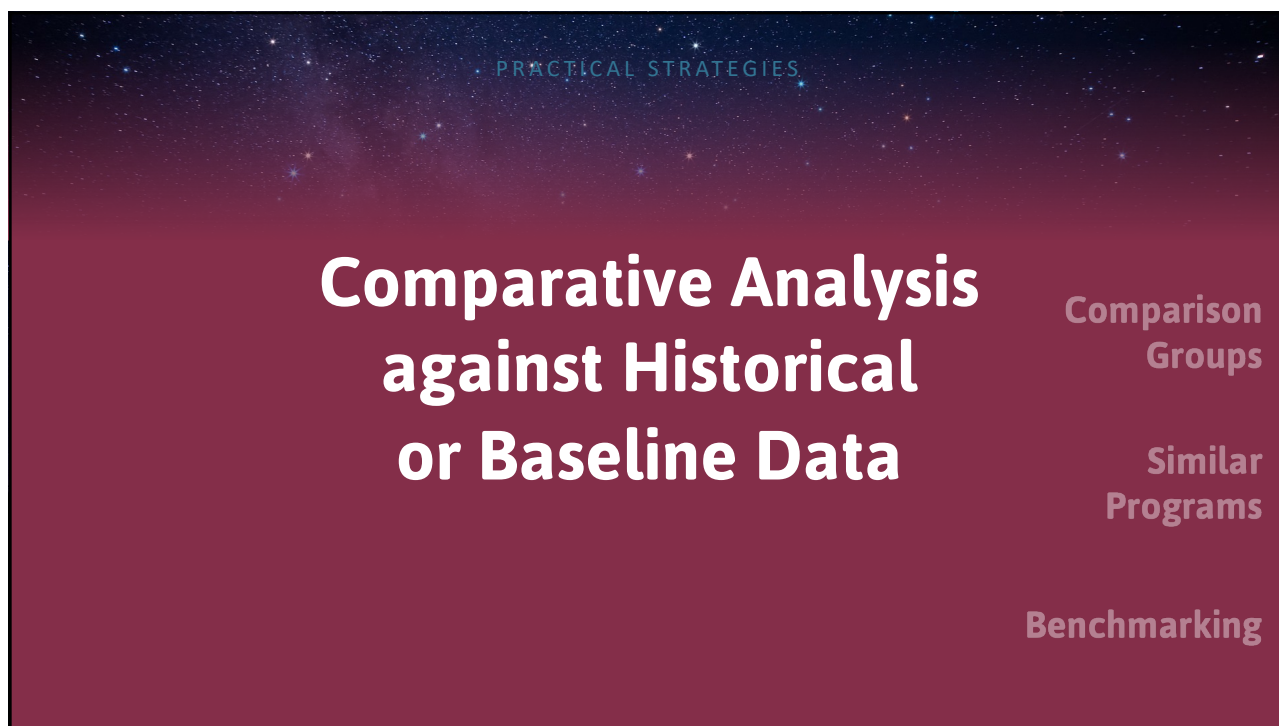
PAUSE & CONSIDER

- Does not provide **relevant contextual information**. Focus is on "if," not "why?"
- May not be sufficient on its own

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Comparative Analysis against Historical or Baseline Data

- Comparing **project data at various intervals** to make evaluative judgements.
- Compares what **happened before and after** the project was implemented.

Pre-Test

New Educational Curriculum

Post-Test

```
graph LR; A[Pre-Test] --> B[New Educational Curriculum]; B --> C[Post-Test]
```

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HISTORICAL OR BASELINE DATA

ATE-Specific Sources

ATE Proposal
Project
Description

Institutional
Research
Office

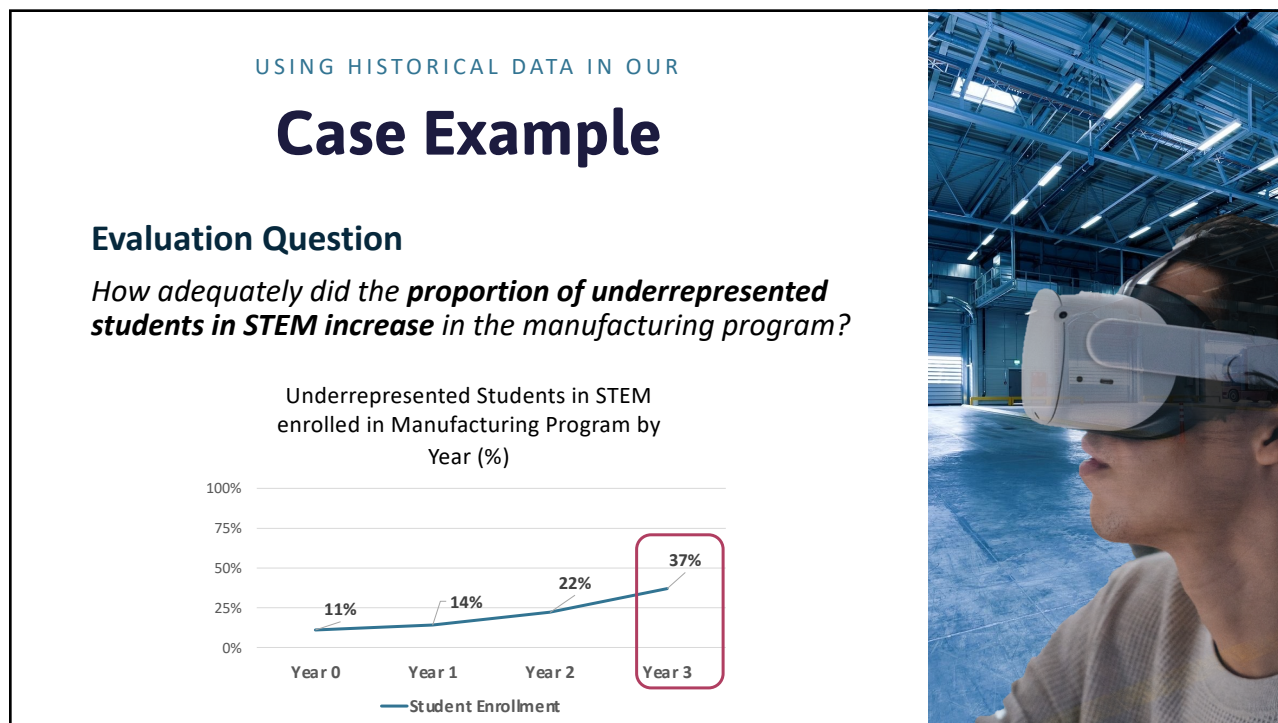
Grants
Management
Office

Others?

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HISTORICAL OR BASELINE DATA

Use & Considerations

BENEFITS

- Situates data and findings in **project context**
- Easy to identify **if progress or change has occurred**
- You don't get hung up on setting benchmarks

PAUSE & CONSIDER

- How will you know if change is **significant**?
- Requires **planning** and/or **access** to data
- Collection **methods may vary** over time

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PRACTICAL STRATEGIES

Historical or
Baseline Data

Comparison Groups

Similar
Programs

Benchmarking

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Comparison Groups

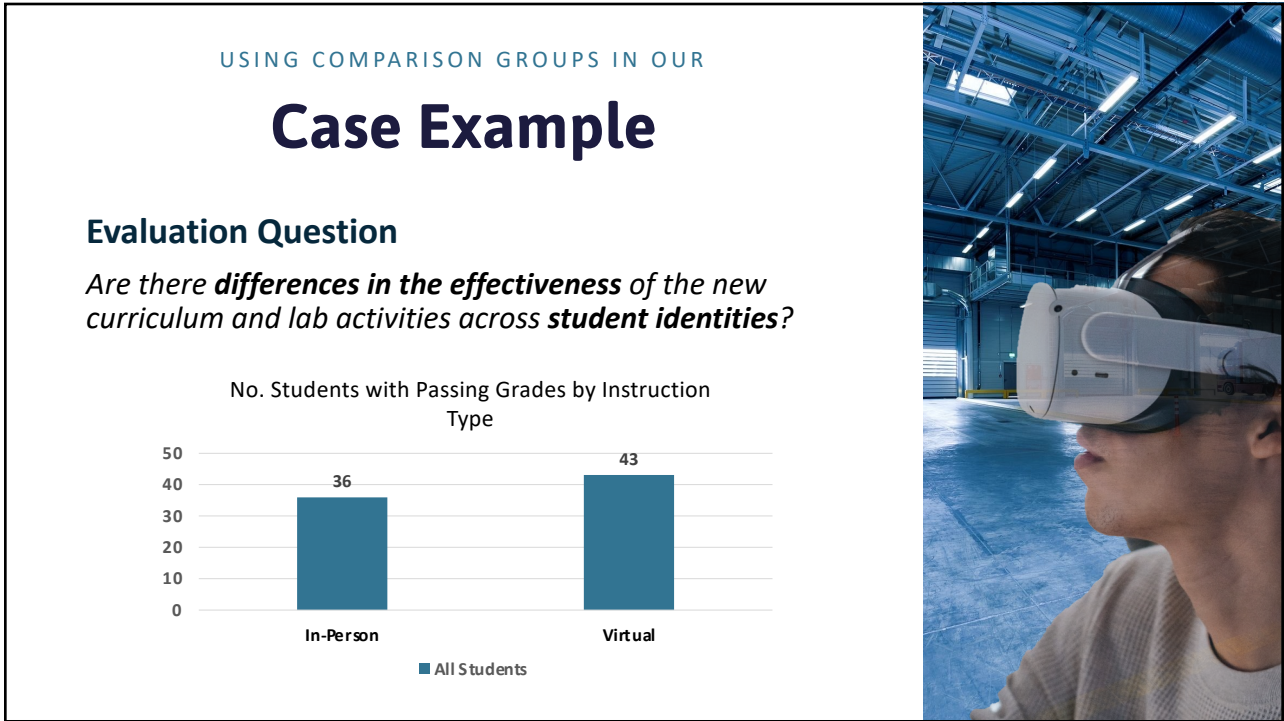
Comparing **project data** against a **similar group** that was *not* involved in the project.

```
graph LR; subgraph "Eng. Students taking ATE-funded Modules"; P1[Pre-Test] --> M1[ATE-funded Modules]; M1 --> P2[Post-Test]; end; subgraph "General Population of Eng. Students"; P3[Pre-Test] --> P4[Post-Test]; end; P1 -.- S(( )) -.- P3; M1 -.- S -.- P2;
```

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USING COMPARISON GROUPS IN OUR

Case Example

Evaluation Question

Are there ***differences in the effectiveness*** of the new curriculum and lab activities across ***student identities***?

No. Students with Passing Grades by Instruction Type Disaggregated by Status

| Instruction Type | Full Time | Part Time |
|------------------|-----------|-----------|
| In-Person | 25 | 11 |

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USING COMPARISON GROUPS IN OUR

Case Example

Evaluation Question

Are there ***differences in the effectiveness*** of the new curriculum and lab activities across ***student identities***?

No. Students with Passing Grades by Instruction Type Disaggregated by Status

| Instruction Type | Full Time | Part Time |
|------------------|-----------|-----------|
| In-Person | 25 | 11 |
| Virtual | 20 | 23 |

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COMPARISON GROUPS

Use & Considerations

BENEFITS

- Supports the assertion that **outcomes are associated** with the project and **to what extent**

PAUSE & CONSIDER

- May be **difficult to identify a comparison group**
- May be difficult to **access data**, especially if external groups are involved
- Does not account for **differences between groups**

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PRACTICAL STRATEGIES

Similar Programs


Historical or Baseline Data

Comparison Groups

Benchmarking

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Similar Programs






Comparing **project data** against a project with similar activities or intended outcomes.

Students involved in your TE Project


ATE-Funded Educational Curriculum

Credentials Earned



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Similar Programs






Comparing **project data** against a project with similar activities or intended outcomes.


Students involved in your TE Project



ATE-Funded Educational Curriculum

Credentials Earned



Students at another institution





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SIMILAR PROGRAMS

ATE-Specific Sources

EvaluATE's
ATE Survey
Report

ATE Central
Archives

Research articles
or publications

Others?

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COMPARING TO SIMILAR PROGRAMS WITH OUT

Case Example

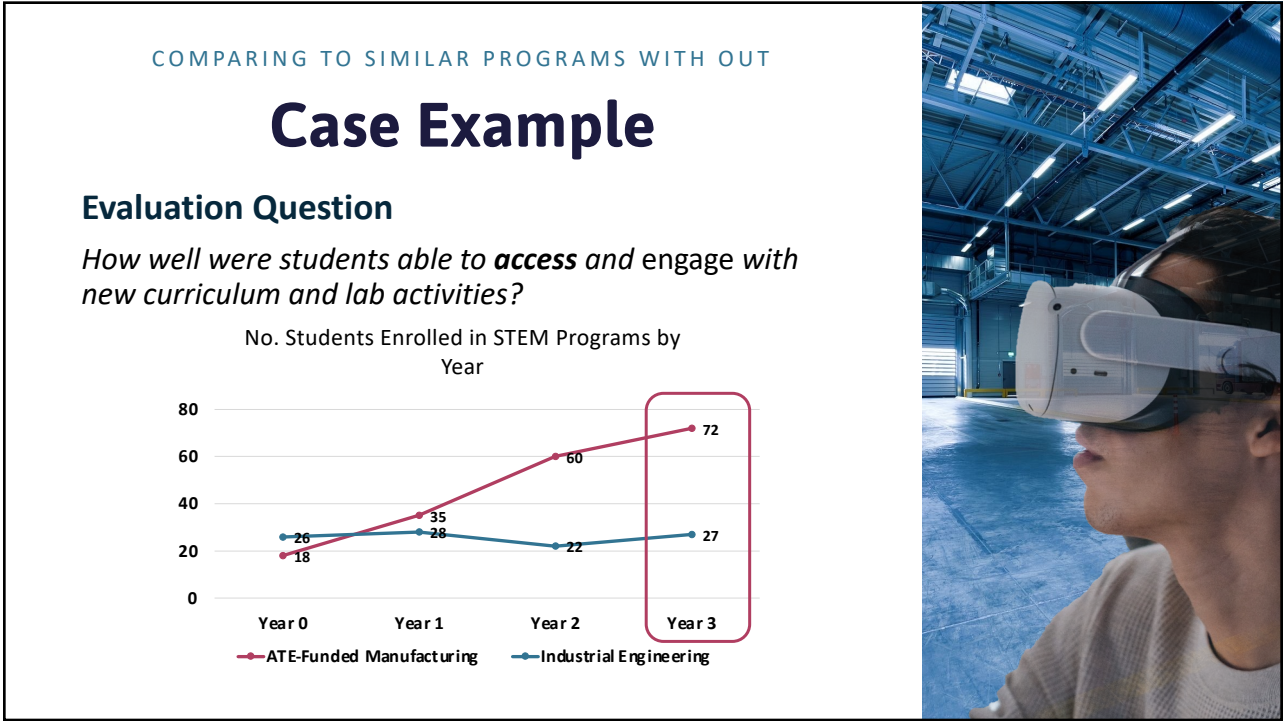
Evaluation Question

How well were students able to **access** and engage with new curriculum and lab activities?

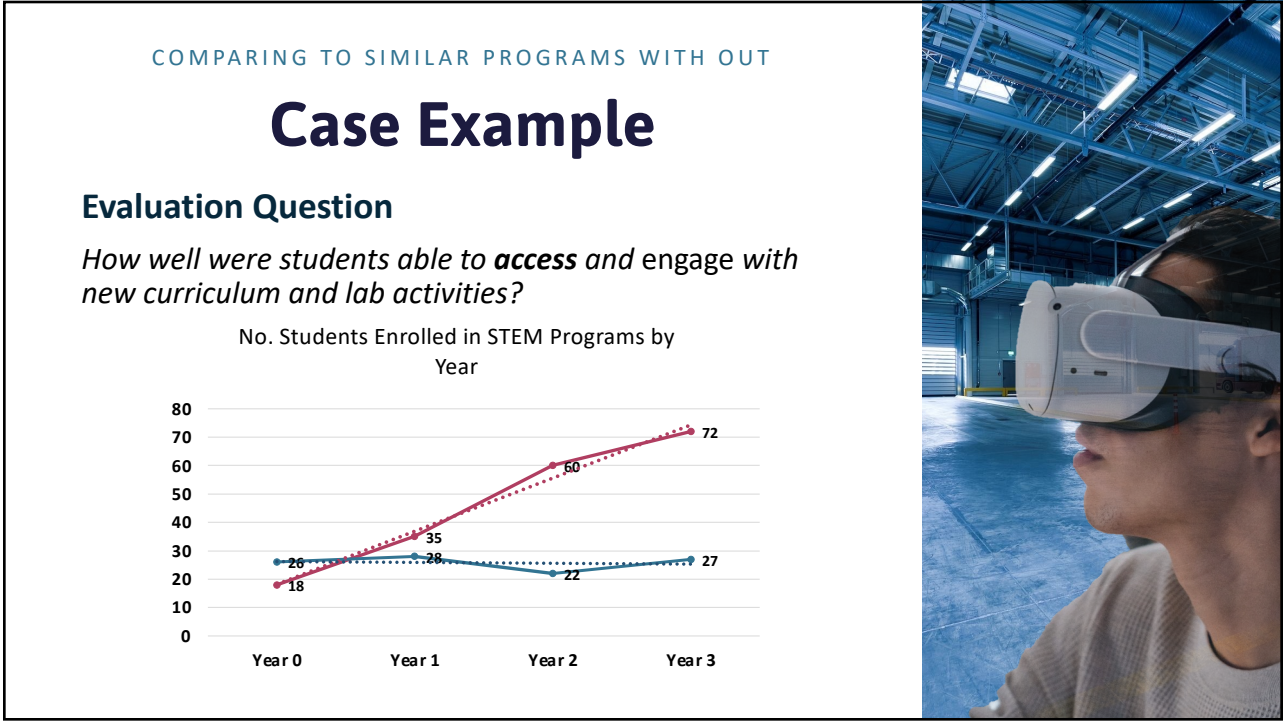
No. of Students Enrolled in STEM Programs by Year

| Year | ATE-Funded Manufacturing | Industrial Engineering |
|--------|--------------------------|------------------------|
| Year 0 | 18 | 26 |
| Year 1 | 35 | 28 |
| Year 2 | 60 | 22 |
| Year 3 | 72 | 27 |

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SIMILAR PROGRAMS

Use & Considerations

BENEFITS

- Supports the assertion that **outcomes are associated** with the project and **to what extent**
- Comparisons to evidence-based programs supports **project credibility**

PAUSE & CONSIDER

- May be **difficult to identify** a similar program and to **access data**
- Does not account for **differences between programs**
- Collection **methods may vary**.
- Avoid **tearing down** other projects!

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PRACTICAL STRATEGIES

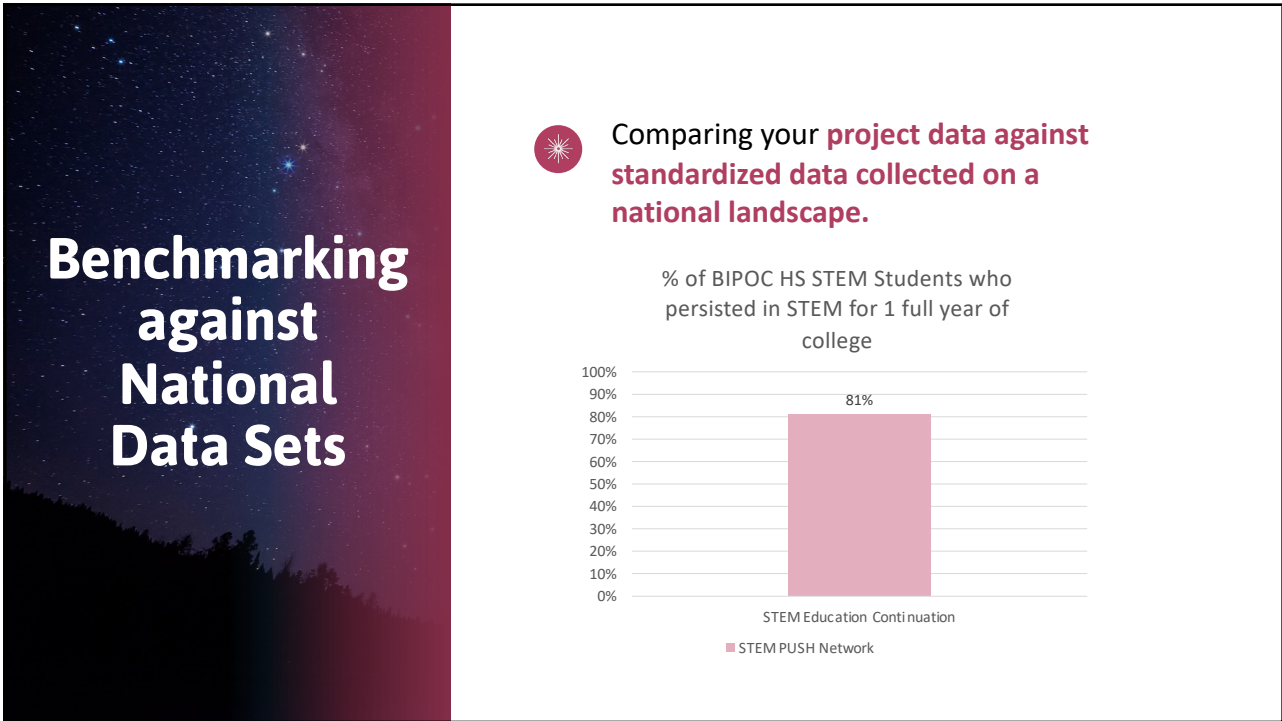
Benchmarking against National Data Sets

Historical or Baseline Data

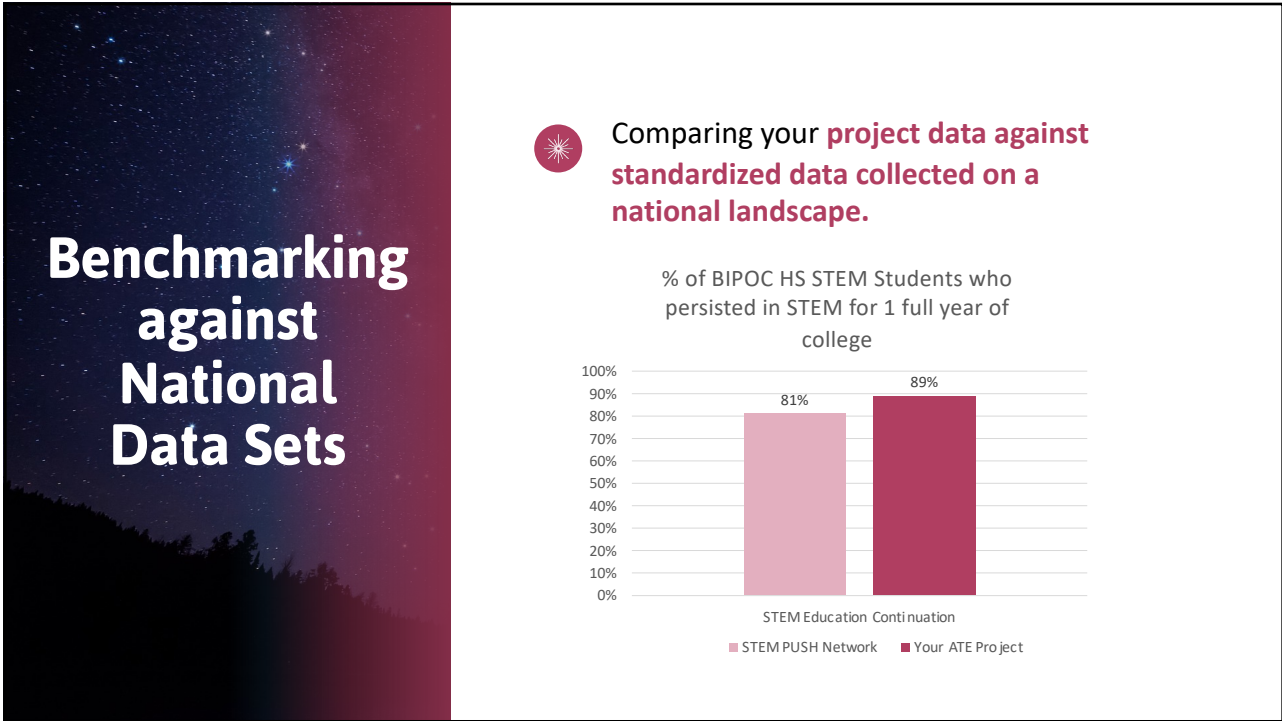
Comparison Groups

Similar Programs

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BENCHMARKING AGAINST NATIONAL DATA SETS


ATE-Specific Sources




National Center for Education Statistics



NSF INCLUDES Shared Measures Initiative



Research articles or publications



Others?

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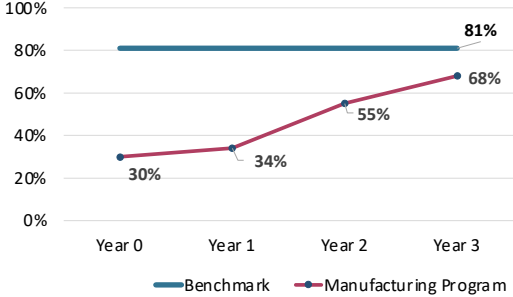
USING NATIONAL DATASETS WITH OUR

Case Example


Evaluation Question

Are there **differences in the effectiveness** of the new curriculum and lab activities across **student identities**?

% of BIPOC HS STEM Students who persisted in STEM for 1 full year



| Year | Benchmark | Manufacturing Program |
|--------|-----------|-----------------------|
| Year 0 | 81% | 30% |
| Year 1 | 81% | 34% |
| Year 2 | 81% | 55% |
| Year 3 | 81% | 68% |



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BENCHMARKING AGAINST NATIONAL DATA SETS

Use & Considerations

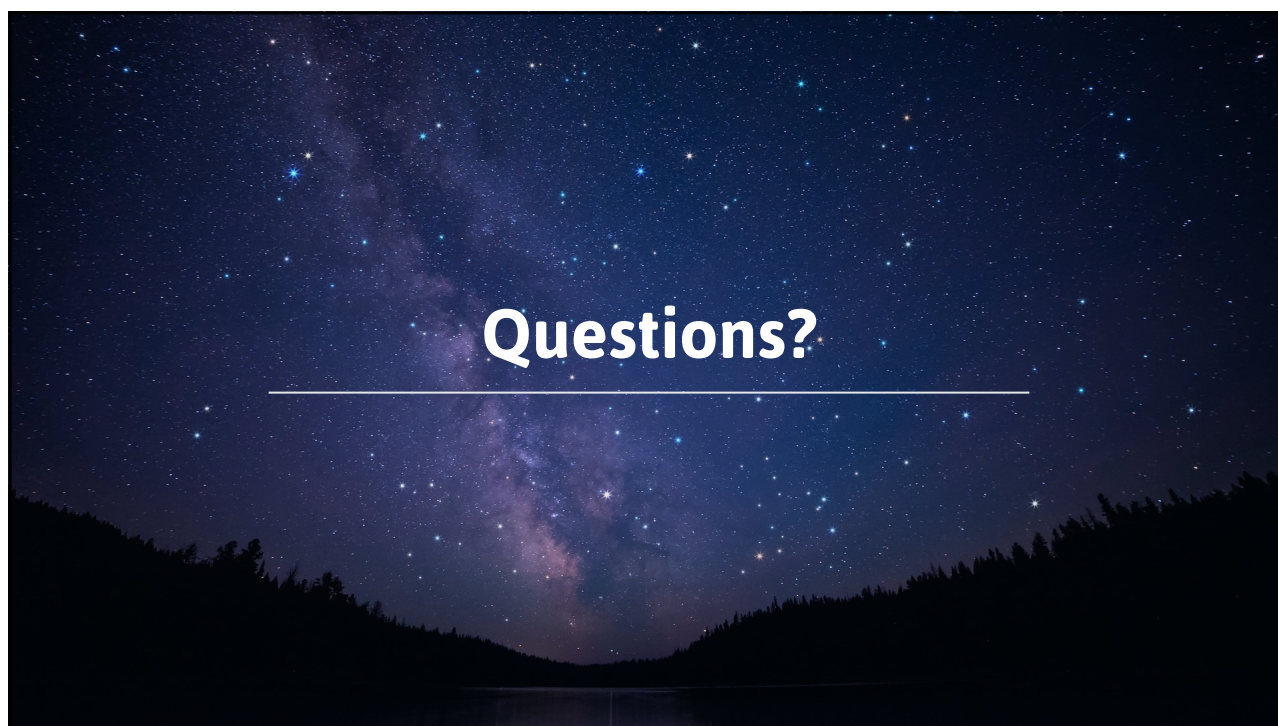
BENEFITS

- Provides a **control group** with likely a **large sample size**
- Can be **relatively simple** when data is available
- Can contribute to the larger field by **pooling data together**
- May provide **common data collection tools** and guidance

PAUSE & CONSIDER

- Do **national data sets exist**? Do you have **access** them?
- Collection **methods may vary**

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INTERPRETING
EVALUATION DATA

Practical Strategies



Using
**performance
targets** or
project goals



Measuring
against
**meaningful
comparisons**



Developing
evaluative
rubrics



Engagement
through
**participatory
sense-making
sessions**

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PRACTICAL STRATEGIES

Evaluative Rubrics

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Evaluative Rubrics

- Framework that **describes what performance** would look like at each level
- Makes **important stuff measurable**, delivers **clearly reasoned answers**, and gives **voice to values**.

| | Poor | Adequate | Good | Excellent |
|------------|------------------------|------------------------|------------------------|------------------------|
| Criteria 1 | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |
| Criteria 2 | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> | <div><div></div></div> |

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RUBRICS

ATE Specific Sources

Project leadership and staff

Students or faculty served

Business and industry partners

Others?

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USING RUBRICS IN OUR

Case Example

Evaluation Question

How well were students able to **access** and engage with the new curriculum and lab activities?

| | Poor | Good | Excellent |
|--|--|---|--|
| Students ability to access lab activities | Most students had <i>difficulty</i> logging into the virtual lab | Most students were able to log in to virtual lab with limited connection issues | All students were able to <i>consistently</i> log in to virtual lab <i>without connection issues</i> |

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USING RUBRICS IN OUR

Case Example

Evaluation Question

How well were students able to **access** and **engage** with the new curriculum and lab activities?

| | Poor | Good | Excellent |
|---|---|--|---|
| Students ability to engage with lab activities | Most students had <i>difficulty</i> participating in the activities | Most students were able to participate in activities, with some reservations | All students were able to <i>consistently</i> participate in activities |

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RUBRICS

Use & Considerations

BENEFITS

- **Increases transparency** in evaluative conclusions
- Allows for **meaningful conclusions** in context
- Weaves **quantitative and qualitative** data

PAUSE & CONSIDER

- Carefully consider **who is involved** in the development
- **Time-consuming**
- Specific and unique to context

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PRACTICAL STRATEGIES

Engagement through Participatory Sensemaking Sessions

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Participatory Sense Making Sessions

- Collaborative process in which people **jointly make sense** of information and develop a **shared understanding**
- Creates a space for **dialogue** between power holders, making evaluation more **democratic**



Critical discussion




Most significant change




Data parties

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PARTICIPATORY
SENSEMAKING

Most Significant Change




Three Basic Steps

- Decide the type of stories** that should be collected (e.g., stories about change in learning, employment outcomes, or STEM identity)
- Collect the stories and **determine which are the most significant**
- Share stories and discussions to **learn from the stories and about what is considered a meaningful impact**

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PARTICIPATORY
SENSEMAKING

Data Parties



Activities

- Gallery walk
- World café
- Data dashboards
- Dotmocracy
- Virtual white boards
- Be creative!

Reflective Questions


- What is this data telling you?
- How does it align with your expectations?
- Is this better or worse than you expected?
- What really stands out for you?
- Are there any surprises here?
- What response do you think is required here?

Hutchinson, K. (2016). You're Invited to a Data Party!


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PARTICIPATORY SENSEMAKING SESSIONS


ATE-Specific Sources




Project
leadership
and staff



Students or
faculty served



Business
and industry
partners



Others?

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USING SENSEMAKING SESSIONS IN OUR

Case Example

Evaluation Question

How adequately did the proportion of underrepresented students in STEM increase in the manufacturing program?



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PARTICIPATORY SENSEMAKING SESSIONS

Use & Considerations

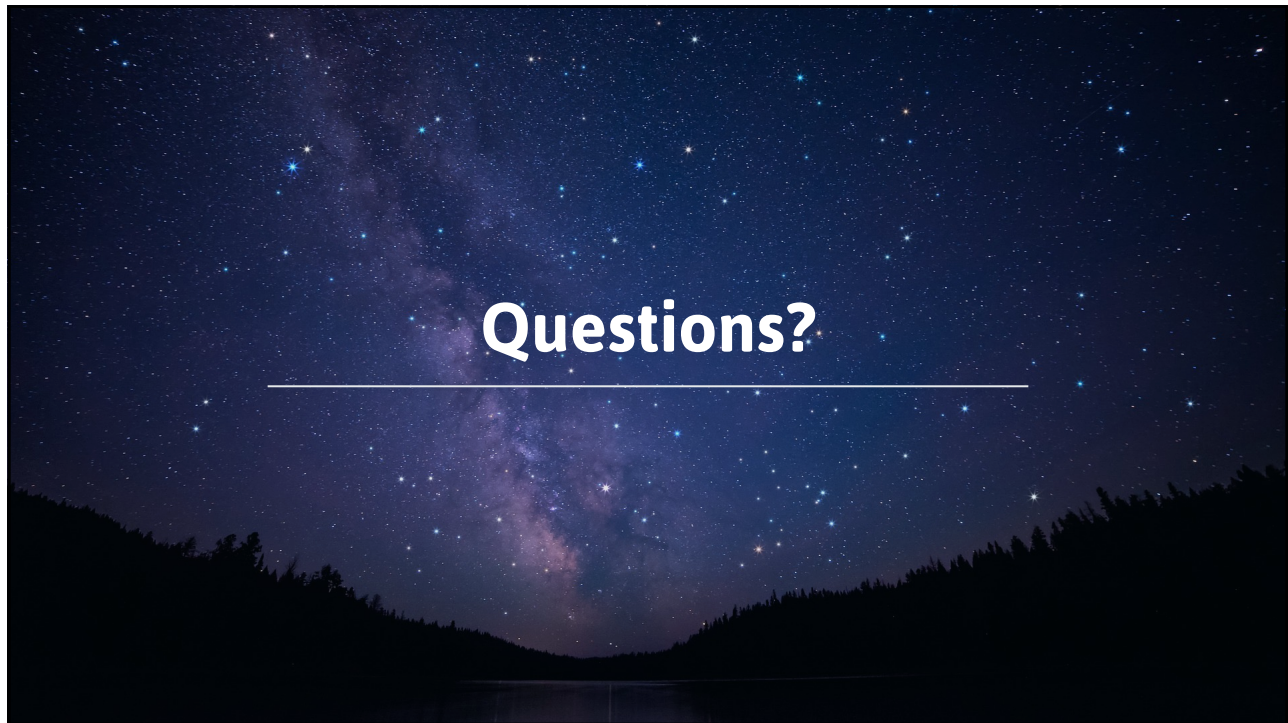
BENEFITS

- **Increases buy-in** and **understanding** of evaluative conclusions
- Encourages **double-loop learning**
- **Democratic** process that increases **inclusiveness**

PAUSE & CONSIDER

- Carefully consider **who is involved** in the development
- **Resource intensive**
- Tension between rigor and context

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APPLICATION

Your Context

- Which of these strategies would work best in your context?
- Complete the activity worksheet considering your ATE project evaluation.

10:00

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APPLICATION

Pair with a Partner

- Was this easy or hard for you?
- Which strategy did you choose and how does it compare to your current evaluation?
- What challenges would you anticipate if you put this into practice?

10:00

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APPLICATION

At Your Table

- Do people at your table anticipate similar challenges putting these strategies into practice?
- What support or resources might you need to alleviate these challenges?

10:00

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APPLICATION

Full Group Reflections

- What stood out to you about your conversations?
- What questions do you still have?

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TIPS FOR PRACTICE

Pulling It All Together

- Consider interpretation from the start
- Remember this isn't easy!
- Employ multiple strategies
- Consider multiple perspectives
- Be transparent about this process in your report

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